

SMART BUSINESS

INSIGHT. ADVICE. STRATEGY.

LOS ANGELES



MASTER
ENTREPRENEUR

Rick J. Caruso
founder and CEO
Caruso Affiliated



DISTRIBUTION &
MANUFACTURING

Jeffrey R. Clark
president and CEO
Anthony



FINANCIAL
SERVICES

Sunnie S. Kim
president and CEO
Here Financial Inc.



FOOD
SERVICES

David Overton
chairman and CEO
The Cheesecake Factory Inc.



INTERACTIVE
MEDIA/INTERNET

Bob Brisco
director and CEO
Innogy Brands



Ernst & Young
Entrepreneur Of The Year[®]
2012 Greater Los Angeles



MEDIA

Simon Bax
CEO
Encorepass Digital Media Inc.



MEDIA

Bill Tillson
president and CEO
Encorepass Digital Media Inc.



SERVICES

Peter Dameris
president and CEO
De AnzaGroup Inc.



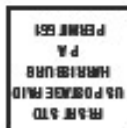
TECHNOLOGY

Jon E. Kirchner
chairman and CEO
OTS Inc.

**HOW TO
BE A MORE
EFFECTIVE
EMAILER**

**HOW TO HAVE A
CLEAR VISION OF
GOALS IN A SALES
TRANSACTION**

**HOW TO
MAXIMIZE
WHAT YOU
DO BEST**





MONTAGE
INSURANCE SOLUTIONS



“Making your firm part of our team is among the
BEST BUSINESS DECISIONS we’ve made in our history”

- President, Self Storage Management Company

- Employee Benefits
- Wellness Campaigns
 - Health Fairs
- Human Resources Consulting
 - My HR Summit
- Workers’ Compensation
 - Property & Casualty
 - EPLI/ D&O
- Claims Management & Loss Control

THE MONTAGE DIFFERENCE

Montage begins with your goals and satisfaction in mind. We explore your needs and formulate a solution unique to your organization. A tailor made program, with 100+ carriers, Risk Managers, Executive Training and our team create the culture of wellness, safety and profitability you need in today’s competitive world.

We don’t just make promises. We keep them. Our extra mile is your extra measure of protection.